

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

RECREATIONAL MANAGEMENT SERVICES CORPORATION

Debtor.

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:

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Chapter 11

Case No. 00-41155

Summary of Schedules

Schedule A. Real Property

Schedule B. Personal Property

Schedule D. Creditors Holding Secured Claims

Schedule E. Creditors Holding Unsecured Priority Claims

Schedule F. Creditors Holding Unsecured Nonpriority Claims

Schedule G. Executory Contracts and Unexpired Leases

Schedule H. Codebtors

United States Bankruptcy Court

Southern District of New York

In re Recreational Management Corporation
Debtor

Case No. 00-41155

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts from Schedules D, E, and F to determine the total amount of the debtor's liabilities.

AMOUNTS SCHEDULED						
NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER	
A - Real Property	Yes	2	\$ 28,200			
B - Personal Property	Yes	6	\$ 295,486			
C - Property Claimed as Exempt	No					
D - Creditors Holding Secured Claims	Yes	1				\$127,621,246.70
E - Creditors Holding Unsecured Priority Claims	Yes	1				\$ 0
F - Creditors Holding Unsecured Nonpriority Claims	Yes	3				\$ 617,578.20
G - Executory Contracts and Unexpired Leases	Yes	1				
H - Codebtors	Yes	4				
I - Current Income of Individual Debtor(s)	No					
J - Current Expenditures of Individual Debtor(s)	No				\$	
Total Number of Sheets, ➡ of ALL Schedules		18				
			Total Assets ➡	\$ 323,686		
				Total Liabilities ➡	\$128,238,824.90	

* The property is part of a larger pool of assets securing the debt owing to the creditor(s) set forth on schedule D herein, to the extent said creditor(s) has perfected their security interest in the property.

SCHEDULE A - REAL PROPERTY

SCHEDULE 2

	<u>COST</u>	<u>DEPRECIATION</u>	<u>NET BOOK VALUE*</u>
Building Improvements	<u>\$ 28,294.00</u>	<u>\$ 94.00</u>	<u>\$ 28,200.00</u>

* Amount represents the net book value on the Debtor's general ledger

SCHEDULE B — PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, or both own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C — Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G — Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

TYPE OF PROPERTY	NONE	Unless noted otherwise, all property located at see attached list DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT, OR COMMUNITY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION -SEE NOTE BELOW
1. Cash on hand/Petty Cash		See schedule 1		26,049
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		See schedule 2		113,067
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities Itemize and name each issuer.	X			

Note: Amounts represent the net book value of the respective items in the debtor's books and records.

In re: Recreational Management Services Corporation
Debtors

Case No. 00-41155

SCHEDULE B – PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION -SEE NOTE BELOW
11. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Itemize.	X			
12. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
13. Interests in partnership or joint ventures. Itemize.	X			
14. Government and corporate bonds and other negotiable and non-negotiable instruments.	X			
15. Accounts receivable.				226,080
16. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
17. Other liquidated debts owing debtor including tax refunds. Give particulars.				
18. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule of Real Property.	X			
19. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
20. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			
21. Patents, copyrights, and other intellectual property. Give particulars.	X			
22. Licenses, franchises, and other general intangibles. Give particulars.	X			
23. Automobiles, trucks, trailers, and other vehicles and accessories.	X			
24. Boats, motors and accessories.	X			
25. Aircraft and Accessories	X			

Note: Amounts represent the net book value of the respective items in the debtor's books and records.

SCHEDULE B – PERSONAL PROPERTY

(Continuation Sheet)

TYPE OF PROPERTY	NONE	DESCRIPTION AND LOCATION OF PROPERTY	HUSBAND, WIFE, JOINT OR COMMUNITY	CURRENT MARKET VALUE OF DEBTOR'S INTEREST IN PROPERTY, WITHOUT DEDUCTING ANY SECURED CLAIM OR EXEMPTION
				-SEE NOTE BELOW
26. Office equipment furnishings, and supplies.		See schedule 26		2,888
27. Machinery, fixtures, equipment, and supplies used in business.		See schedule 26		118,744
28. Inventory.				34,738
29. Animals.	X			
30. Crops – growing or harvested. Give particulars.	X			
31. Farming equipment and implements.	X			
32. Farm supplies, chemicals, and feed.	X			
33. Other personal property of any kind not already listed. Itemized.	X			
<u>3</u> continuation sheets attached			Total	—
				\$295,486
				(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)

335828

SCHEDULE B - PERSONAL PROPERTY

Question 1 -- Cash on Hand

SCHEDULE 1

CASH ACCOUNTS

BALANCE

PETTY CASH

\$ 20,824

CASH ON HAND

5,225

\$ 26,049

SCHEDULE B - PERSONAL PROPERTY

SCHEDULE 2

Question 2 -- Checking, savings or Other Financial Accounts

<u>BANK</u>	<u>BANK ADDRESS</u>	<u>BANK ACCT #</u>	<u>BALANCE</u>
Bank One	7610 W Washington St Indianapolis, IN 46231	1584115289	\$ 8,328
Bank of America	Regional Center P.O. Box 27025 Richmond, VA 23261	039-3400-7707	0
Johnson Bank	1 South Main St. P.O. Box 709 Janesville, WI 53547-0709	1100008004	18,635
Commerce Bank/North	1100 Lake St. Ramsey, NJ 07446	9059199	<u>86,104</u>
			<u>\$ 113,067</u>

SCHEDULE B - PERSONAL PROPERTY

SCHEDULE 26

	<u>COST</u>	<u>DEPRECIATION</u>	<u>NET BOOK VALUE*</u>
FURNITURE AND FIXTURES	<u>\$ 2,958.00</u>	<u>\$ 70.00</u>	<u>\$ 2,888.00</u>
MACHINERY & EQUIPMENT	<u>\$ 121,579.00</u>	<u>\$ 2,835.00</u>	<u>\$ 118,744.00</u>

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and account number, if any, of all entities holding claims secured by property of the debtor as of the date of filing of the petition. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests. List creditors in alphabetical order to the extent practicable. If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND MARKET VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
ACCOUNT NO. _____ The Chase Manhattan Bank, as Agent Attn: Ms. Billie J. Prue 380 Madison Avenue New York, NY 10017	X		Amended and Restated Credit, Security, Guaranty & Pledge Agreement as of October 15, 1999		X	X	127,621,246.70 ***	Undetermined ***
			VALUE \$ undetermined					
ACCOUNT NO. _____ _____			VALUE \$					
ACCOUNT NO. _____ _____			VALUE \$					
Subtotal ▶ (Total of this page)							127,621,246.70	
Total ▶ (Use only on last page)							127,621,246.70	

*** The Debtor believes that the amount of this aggregate outstanding indebtedness is the amount noted above. Some or all of the Chase Manhattan Bank's, as Agent, claim may be

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name and mailing address, including zip code, and account number if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotal" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Repeat this total also on the Summary of Schedules.

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPE OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(2).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees, and commissions owing to qualifying independent sales representatives up to \$4,000* per person, earned within 90 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(3).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$4,000* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(5).

☐ **Deposits by individuals**

Claims of individuals up to \$1,800* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(6).

☐ **Alimony, Maintenance, or Support**

Claims of a spouse, former spouse, or child of the debtor for alimony, maintenance, or support, to the extent provided in 11 U.S.C. § 507(a)(7).

☐ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local government units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

* Amounts are subject to adjustment on April 1, 1998, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

___ continuation sheet attached

Schedule F - Summary

Accounts Payable System	1 page(s)	\$	264,120.20
Intercompany	1 page(s)		353,458.00
Total	<u>2</u>	\$	<u>617,578.20</u>

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

NAME	ADDRESS		COD	C U D	AMOUNT
1 EXCEL	ONE ICON	FOOTHILL RANCH	CA 92610		\$89.09
ACTION HOCKEY, INC.	1306 BL. JUTRAS EST.	VICTORIAVILLE QUEBEC	CD G6P 6S2		498.07
ALLIANT ENERGY/MP&L	PO BOX 2962	MADISON	WI 53701-2962		4,435.55
AMERICAN TRAMWAYS	753 WEST MAIN STREET	WATERTOWN	NY 13601		2,640.86
AMERITECH (IL)	PO BOX 4520	CAROL STREAM	IL 60197-4520		315.34
AMERITECH (MI)	BILL PAYMENT CENTER	SAGINAW	MI 48663-003		186.84
ASCAP	21678 NETWORK PLACE	CHICAGO	IL 60673-1216		103.12
ASCAP	21678 NETWORK PLACE	CHICAGO	IL 60673-1216		540.00
AT&T BUSINESS SVC (KY)	PO BOX 9001310	LOUISVILLE	KY 40290-1310		709.85
ATCO INTERNATIONAL	1401 BARCLAY CIRCLE	MARIETTA	GA 30060-2999		1,917.41
ATHLETIC KNT	2 SCARLETT ROAD	TORONTO, ONTARIO	M6N 4J6		70.36
BAUER USA, INC.	PO BOX 101877	ATLANTA	GA 30392-1877		34,194.54
BELL ATL MOBILE (MA)	PO BOX 1559	WORCESTER	MA 01615-0559		115.78
BELL ATLANTIC-NJ	PO BOX 4833	TRENTON	NJ 08650-4833		452.49
BOLKEMA FUEL CO.	PO BOX 218	WYCKOFF	NJ 7481		10,233.44
BRUCKSCHLOGL, LTD.	PO BOX 798	SUNAPEE	NH 3702		3,000.00
CHARLES BRAMMER CO., INC.	PO BOX 573	MAHWAH	NJ 7430		3,816.00
CHESAPEAKE FAMILY	1202 WEST STREET	ANNAPOLIS	MD 21401		225.00
CITIZENS GAS & COKE	UTILITY	INDIANAPOLIS	IN 46207-7056		540.87
CITY OF FAIRFAX	TREASURER'S OFFICE	FAIRFAX	VA 22030		41.64
CITY OF JANEVILLE	PO BOX 5005	JANESVILLE	WI 53547-5005		381.44
CITY OF OAKLAND	BUSINESS TAX SECTION	SAN FRANCISCO	CA 94161-2918		6,783.26
CLUBSYSTEMS GROUP INC	101 GREENWOOD AVE STE 600	JENKINTOWN	PA 19046		366.65
COCA-COLA BTLG CO (IN)	OF INDIANAPOLIS	CHICAGO	IL 60673-1216		380.10
COUNTRY COFFEE PAPER & COUNTY OF FAIRFAX	SUPPLY CO.	PEARL RIVER	NY 10965		166.47
FEDERAL EXPRESS (USA)	DEPT OF TAX ADMIN	FAIRFAX	VA 22035-0202		5,234.50
FEDERAL EXPRESS (USA)	PO BOX 1140	MEMPHIS	TN 38101-1140		85.72
GOLDEN ERA BUSINESS	PO BOX 1140	MEMPHIS	TN 38101-1140		11.44
HESPELER HOCKEY COMPANY	PRODUCTS	PARAMUS	NJ 7652		2,029.30
HUMANA/EMPLOYERS	CS-0049	MINNEAPOLIS	MN 55480-1164		1,361.45
HUMANA/EMPLOYERS	HEALTH INSURANCE	MILWAUKEE	WI 53201-3027		43.08
HUMANA/EMPLOYERS	HEALTH INSURANCE	MILWAUKEE	WI 53201-3027		17.49
HUMANA/EMPLOYERS	HEALTH INSURANCE	MILWAUKEE	WI 53201-3027		58.03
HUNTER MANUFACTURING GROUP	201 W LONDON AVE	LEXINGTON	KY		155.94
IKON OFF SOLUTIONS-GREAT IN LAS CO	LAKES	CHICAGO	IL 60673-1217		118.02
INDIANAPOLIS NEWSPAPERS	IN ALAS CO	DERBY LINE	VT 05830-0986		575.46
INNOVATIVE HOCKEY INC	307 N PENNSYLVANIA STREET	INDIANAPOLIS	IN 46206-0145		376.50
JPM ENTERPRISES	1151 AVENIDA ACASO	CAMARILLO	CA 93012		117.12
KB SHARPENING SERVICE	PO BOX 237204	NEW YORK	NY 10023		837.86
LAB SAFETY SUPPLY INC	10000 N STATE ROAD 59	MILTON	WI 53563		25.00
LAURIN INTERNATIONAL, INC	401 S WRIGHT ROAD	JANESVILLE	WI 53547-1368		777.20
LOADING DOCK, INC.	1150 39TH AVE. NE	SAUK RAPIDS	MN 56379		963.78
MARKER USA	20 META LANE	LODI	NJ 7644		896.07
MCLEODUSA PUBLISHING CO	PO BOX 9254	DES MOINES	IA 50306-9254		30,303.75
MERCY HEALTH SYSTEM	100 MINERAL POINT AVE.	JANESVILLE	WI 53547-5003		554.72
MISSION HOCKEY	1801 SOUTH STANDARD AVE.	SANTA ANA	CA 92707		110.00
MONDOR LTEE/LTD	785 RUE HONORE-ST MERCIER	IBWERVILLE	QC J2X3S2		2,020.49
MONTREAL HOCKEY CO.	652 GLENBROOK RD, BLDG 8	STAMFORD	CT 06906-0726		288.23
MULTIMEDIA COMMUNICATIONS	622 ROUTE 10	WHIPPANY	NJ 7981		6,021.55
NICOLET PROMOTIONS, INC	DBA NICOLET WELCOME SVC	RHINELANDER	WI 54501		206.70
NORDICA					28.80
NORTH JERSEY NEWSPAPERS	PO BOX 1608	PARAMUS	NJ 07653-1608		45,037.20
PITNEYWORKS	PO BOX 85042	LOUISVILLE	KY 40285-5042		352.63
PRINCE SPORTS GROUP, INC.	ONE SPORTSYSTEM PLAZA	BORDENTOWN	NJ 08055-9630		35.81
PRO KENNEX, INC.	PO BOX 60127	LOS ANGELES	CA 90060-0127		9,268.53
RMC	1814 BEACH AVE	BROADVIEW	IL 60153		117.55
ROBIN BURNSENTERPRISES I	100 INDUSTRIAL PK	ST ALBANS	VT 05478-1884		99.00
SCR ELECTRIC INC.	PO BOX 1104	NAUGATUCK	CT 06770-1104		440.13
SHENANDOAH LIFE	PO BOX 12847	ROANOKE	VA 24029-2847		677.20
SHENANDOAH LIFE	PO BOX 12847	ROANOKE	VA 24029-2847		4.96
SHER-WOOD DROLET	CORP., LTD	SHERBROOKE	QU J1K 1E1		4.06
SNOW MACHINES, INC.	1512 NORTH ROCKWELL DRIVE	MIDLAND	MI 48682		1,586.96
SOUTHERN WISCONSIN BROAD-SPECIALTY PUBLICATIONS	CASTING, LLC	JANESVILLE	WI 53547-5001		48,000.00
STAPLES	GROUP	HACKENSACK	NJ 7601		3,890.93
STATE OF NJ-DEPT OF LABOR	PO BOX 30292	SALT LAKE CITY	UT 84130-0292		465.00
STUART PROMOTIONAL	PO BOX 929	TRENTON	NJ 08625-0929		3,301.56
SUPERIOR SERVICES-FORT T&S EXCAVATING	PRODUCTS, INC.	BROOKSVILLE	FL 34609		106.94
THE GLOBAL DIRECTORIES	ATKINSON	FORT ATKINSON	WI 53538		1,031.05
THE JERSEY JOURNAL	29 JAHN COURT	MAHWAH	NJ 7430		67.01
THOMAS O MILLER & COMPANY	YELLOW PAGES	JACKSONVILLE	FL 32233-0168		2,275.50
TRI STATE GRINDING	PO BOX 327	JERSEY CITY	NJ 07303-2327		187.00
WASTE MGMT OF NEW JERSEY	20 RIVERVIEW DRIVE	MALBORO	NY 12542-5310		115.00
WHITE ROSE COLLECTIBLES	PO BOX 680	PATTERSON	NJ 7544		4,703.34
WIGWAM MILLS, INC.	77 BROOKSIDE PLACE	HILLSDALE	NJ 7642		112.61
YELLOW PAGES-GLOBAL YORK INTERNATIONAL	PO BOX 2701	YORK	PA 17405		427.65
	3402 CROCKER AVE.	SHEBOYGAN	WI 53082-0818		294.52
	DIRECTORIES	ST MARYS	GA 31558		191.25
	PO BOX 640064	PITTSBURGH	PA 152640064		187.00
					15,718.34
					<u>\$264,120.20</u>

41155 Total

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED, AND CONSIDERATION FOR CLAIM. IF CLAIM SUBJECT TO SETOFF, SO STATE	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	TOTAL AMOUNT OF CLAIM
ACCOUNT NO. Family Golf Centers, Inc. 538 Broadhollow Road Melville, NY 11747			Various - intercomapny balance with Parent Company or affiliate				353,458
ACCOUNT NO. 							
ACCOUNT NO. 							
ACCOUNT NO. 							
(Total of this page)							\$353,458
Total ▶ (Use only on last page)							\$

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property.

Include any timeshare interests.

State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease.

Provide the names and complete mailing addresses of all other parties to each lease or contract described.

NOTE: A party listed on this schedule will not receive notice of the filing of this case unless the party is also scheduled in the appropriate schedule of creditors.

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST, STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY, STATE CONTRACT, NUMBER OF ANY GOVERNMENT CONTRACT.
City of Janesville Director of Leisure Services 17 North Franklin Street Janesville, WI 53545	Concession agreement as manager of ice skating facilities in Janesville, WI
County of Bergen Division of Parks 21 Main Street Hackensack, NJ 07101	Concession agreement as manager of skiing facilities known as Campgaw Mountain in Mahwah, NJ
EklecCo Attn: T. Valenti 4 Clinton Square Syracuse, NY 13202	Management agreement as manager of ice skating facilities known as Palisades Center Ice Rink in West Nyack, NY
A P Massena Partners II L.P. Attn: R. Koenigsberger 1301 Avenue of the Americas, 33 rd Fl. New York, NY 10019	Management agreement as manager of ice skating facilities known as St. Lawrence Ice Arena in Messina, NY
Trizechahn Office Properties 600 North Pearl Street, Suite 300 Dallas, TX 75201	Management agreement as manager of ice skating facilities known as America's Ice Garden in Dallas, TX

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signors. In community property states, a married debtor not filing a joint case should report the name and address of the nondebtor spouse on this schedule. Include all names used by the nondebtor spouse during the six years immediately preceding the commencement of this case.

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
See Exhibit H	

In re: RANDALL'S ISLAND FAMILY GOLF CENTERS, INC., ET AL.
SCHEDULE H - CODEBTORS
EXHIBIT H

CASE Nos. 00-41065-41196

CODEBTOR NAME & ADDRESS all located at 538 Broadhollow Road Melville, NY 11747	CASE NUMBER	APPLICABLE CREDITOR CROSSREFERENCE NUMBER	NAME & ADDRESS OF CREDITOR	CREDITOR CROSSREFERENCE NUMBER
Randall's Island Family Golf Centers, Inc.	41065	1	The Chase Manhattan Bank, as Agent Attn: Billie J. Prue 380 Madison Avenue, 9th Floor New York, NY 10017	1
82nd Avenue Golf Range, Inc.	41066	1		
Alpharetta Family Golf Centers, Inc.	41067	1		
Blue Eagle (OP), Inc.	41068	1,2		
Blue Eagle of Florida, Inc.	41069	1		
Blue Eagle of Kansas, Inc.	41070	1,7	Security Bank of Kansas City Attn: Paul Baker One Security Plaza Kansas City, KS 66117	2
Bronx Family Golf Centers, Inc.	41071	1		
Brooklyn Family Golf Centers, Inc.	41072	1		
Broward Family Golf Centers, Inc.	41073	1		
C.B. Family Golf Centers, Inc.	41074	1		
Carlsbad Family Golf Centers, Inc.	41075	1	Chinatrust Bank (U.S.A.) Wall Street Plaza 88 Pine Street New York, NY 10017	3
Carolina Springs Family Golf Centers, Inc.	41076	1		
Carver Family Golf Centers, Inc.	41077	1		
Cerritos Family Golf Centers, Inc.	41078	1		
Chicago Family Golf Centers, Inc.	41079	1		
Cincinnati Family Golf Centers, Inc.	41080	1	Chinatrust Commercial Trust (NYB) 366 Madison Avenue New York, NY 10017	4
Commack Family Golf Centers, Inc.	41081	1		
Confidence Golf, Inc.	41082	1		
County Line Family Golf Centers, Inc.	41083	1		
Darlington Family Golf Centers, Inc.	41084	1		
Denver Family Golf Centers, Inc.	41085	1,4	National City Bank of Pennsylvania 20 Stanwix Street Pittsburgh, PA 15222	5
Eagle Quest Golf Centers (H.P.) Inc.	41086	1		
Eagle Quest Golf Centers (California) Inc.	41087	1		
Eagle Quest Golf Centers (Texas II) Inc.	41088	1		
Eagle Quest Golf Centers (Texas) Inc.	41089	1		
Eagle Quest Golf Centers (U.S.) Inc.	41090	1	Chinatrust Bank (U.S.A.) 366 Madison Avenue New York, NY 10017	6
Eagle Quest Golf Centers (Washington II) Inc.	41091	1		
Eagle Quest Golf Centers (Washington) Inc.	41092	1		
Eagle Quest Golf Centers Entertainment, Inc.	41093	1		
Easton Family Golf Centers, Inc.	41094	1		
El Cajon Family Golf Centers, Inc.	41095	1	The Mission Bank Attn: Glen Porter 5201 Johnson Drive Mission, KS 66205	7
Elk Grove Family Golf Centers, Inc.	41096	1		
Encino/Balboa Family Golf Centers, Inc.	41097	1		
Englewood Family Golf Centers, Inc.	41098	1		
Evergreen Family Golf Centers, Inc.	41099	1		
Evergreen Golf Course, L.L.C.	41100	1	Banco Popular de Puerto Rico Attn: John Incandela 7 West 51st Street New York, NY 10019	8
Fairfield Family Golf Centers, Inc.	41101	1		
Family Golf Acquisition, Inc.	41102	1		
Family Golf Centers, Inc.	41103	1,2,3,4,5,6,7,8,9,10,11,12		
Family Golf Vending, Inc.	41104	1		
Federal Way Family Golf Centers, Inc.	41105	1	Crown Life Insurance c/o Mid North Financial Services, Inc. 205 West Wacker Dr., Suite 202 Chicago, IL 60606	9
Flanders Family Golf Centers, Inc.	41106	1		
Flemington Family Golf Centers, Inc.	41107	1		
GBGC Family Golf Centers, Inc.	41108	1,5		
Genprop, LLC	41109	1		
Global/Golf Gavilan	41110	1	First Republic Bank Attn: John R. Tordini 1608 Walnut Street, 10th Floor Philadelphia, PA 19103	10
Golden Spikes, Inc.	41111	1		
Golf Park, Inc.	41112	1,6		
Goose Creek Golf Partners Ltd. Partnership	41113	1		
Green Valley Family Golf Centers, Inc.	41114	1		
Green Valley Ranch Golf Course, LLC	41115	1	Bank of America, N.A. Attn: D. King & R. Freimuth NC1-002-31-31 101 South Tryon Street Charlotte, NC 28255	11
Greenville Family Golf Centers, Inc.	41116	1		
Holbrook Family Golf Centers, Inc.	41117	1		
Iceworks of America, Inc.	41118	1		
Illinois Center Golf Partners, L.P.	41119	1		
IMG Properties, Inc.	41120	1	Various nonresidential real property leases of subsidiaries	12
Indian River Family Golf Centers, Inc.	41121	1		
Interbay Family Golf Centers, Inc.	41122	1		
International Skating Center of CT, L.L.C.	41123	1		

In re: RANDALL'S ISLAND FAMILY GOLF CENTERS, INC., ET AL.
SCHEDULE H - CODEBTORS
EXHIBIT H

CASE Nos. 00-41065-41196

CODEBTOR NAME & ADDRESS all located at 538 Broadhollow Road Melville, NY 11747	CASE NUMBER	APPLICABLE CREDITOR CROSSREFERENCE NUMBER	NAME & ADDRESS OF CREDITOR	CREDITOR CROSSREFERENCE NUMBER
Kansas City Family Golf Centers, Inc.	41124	1		
Kansas Family Golf Centers, Inc.	41125	1		
Lake Grove Family Golf Centers, Inc.	41126	1,8		
Lodi Family Golf Centers, Inc.	41127	1		
Maineville Family Golf Centers, Inc.	41128	1,3		
Margate Family Golf Centers, Inc.	41129	1,3		
Mesa Family Golf Centers, Inc.	41130	1,3		
MetroGolf Illinois Center, Inc.	41131	1		
MetroGolf Incorporated	41132	1		
MetroGolf Management, Inc.	41133	1		
MetroGolf New York, Inc.	41134	1		
MetroGolf San Diego, Inc.	41135	1		
MetroGolf Virginia, Inc.	41136	1		
Milpitas Family Golf Centers, Inc.	41137	1		
Milwaukee Family Golf Centers, Inc.	41138	1		
Olney Family Golf Centers, Inc.	41139	1		
Orient Associates International, Inc.	41140	1		
Overland Family Golf Centers, Inc.	41141	1		
Overland Park, LLC	41142	1		
Palm Desert Family Golf Centers, Inc.	41143	1		
Palm Family Golf Centers, Inc.	41144	1		
Pardoc Vending Corp.	41145	1		
Peachtree Family Golf Centers, Inc.	41146	1,6		
Pelham Family Golf Centers, Inc.	41147	1		
Philadelphia Family Golf Centers, Inc.	41148	1		
Pinnacle Entertainment, Inc.	41149	1		
Portland Family Golf Centers, Inc.	41150	1		
Precision Courses, Inc.	41151	1		
Privatization Plus, Inc.	41152	1		
Raleigh Family Golf Centers, Inc.	41153	1		
Recreational Management Corporation	41154	1		
Recreational Management Services Corporation	41155	1		
Recreational Management Services of NJ, Inc.	41156	1		
Richmond Family Golf Centers, Inc.	41157	1,3		
RMSC of California, Inc.	41158	1		
Sacramento Family Golf Centers, Inc.	41159	1		
San Bruno Family Golf Centers, Inc.	41160	1		
San Jose Family Golf Centers, Inc.	41161	1		
Shelton Family Golf Centers, Inc.	41162	1		
SkateNation, Inc.	41163	1,11		
SkateNation of Piney Orchard, LLC	41164	1,11		
SkateNation of Prince William, LLC	41165	1,11		
SkateNation of Reston, L.L.C.	41166	1		
SkateNation of Richmond South, LLC	41167	1,11		
SkateNation of Richmond West, LLC	41168	1,11		
Skycon Construction Co., Inc.	41169	1		
Skydrive Alley Pond Company, Inc.	41170	1		
Skydrive Co., Inc.	41171	1		
Skydrive Greenburgh, Co., Inc.	41172	1		
Skydrive Willowbrook NJ Inc.	41173	1		
Solano Golf Center, L.P.	41174	1		
Sports Plus Cincinnati, Inc.	41175	1		
Sports Plus New Rochelle, Inc.	41176	1		
Sports Plus Properties, LLC	41177	1		
Sports Plus Properties, Inc.	41178	1		
Sports Plus Raleigh, Inc.	41179	1		

In re: RANDALL'S ISLAND FAMILY GOLF CENTERS, INC., ET AL.
SCHEDULE H - CODEBTORS
EXHIBIT H

CASE Nos. 00-41065-41196

CODEBTOR NAME & ADDRESS all located at 538 Broadhollow Road Melville, NY 11747	CASE NUMBER	APPLICABLE CREDITOR CROSSREFERENCE NUMBER	NAME & ADDRESS OF CREDITOR	CREDITOR CROSSREFERENCE NUMBER
Sports Plus Woodbridge, Inc.	41180	1		
St. Louis Family Golf Centers, Inc.	41181	1		
Stuart Family Golf Centers, Inc.	41182	1		
Tempe Family Golf Centers, Inc.	41183	1		
The Practice Tee, Inc.	41184	1		
The Seven Iron, Inc.	41185	1		
TPT El Segundo, Inc.	41186	1		
Tucson Family Golf Centers, Inc.	41187	1		
Valley View Family Golf Centers, Inc.	41188	1		
Vintage New York Golf, L.L.C.	41189	1		
Virginia Beach Family Golf Centers, Inc.	41190	1		
Voorhees Family Golf Centers, Inc.	41191	1,10		
West Palm Beach Family Golf Centers, Inc.	41192	1,3,4		
Westminster Family Golf Centers, Inc.	41193	1		
Whitehall Family Golf Centers, Inc.	41194	1		
Wichita Family Golf Centers, Inc.	41195	1		
Yorktown Family Golf Centers, Inc.	41196	1		

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

Chapter 11

Recreational Management Services Corporation

Case No. 00-41155

Debtor. :

Statement of Financial Affairs

In re: **Recreational Management Services Corporation** Case No. 00-41155

STATEMENT OF FINANCIAL AFFAIRS

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs.

Questions 1-15 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 16-21. **If the answer to any question is "None," or the question is not applicable, mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

DEFINITIONS

"In business." A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within the two years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or person in control of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed.

"Insider." The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any person in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; any managing agent of the debtor. 11 U.S.C. § 101(30).

☐ None **1. Income from Employment or Operation of Business**

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) Give AMOUNT and SOURCE (If more than one).

See attached Schedule 1

☒ None **2. Income Other than from Employment or Operation of Business**

State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) Give AMOUNT and SOURCE.

3. Payments to Creditors

☐ None. a. List all payments on loans, installment purchases of goods or services, and other debts, aggregating more than \$600 to any creditor, made within **90 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) Give NAME AND ADDRESS OF CREDITOR, DATES OF PAYMENTS, AMOUNT PAID and AMOUNT STILL OWING.

See attached Schedule 3a

☐ None. b. List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.) Give NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR, DATE OF PAYMENT, AMOUNT PAID and

See Attached Schedule 3b

STATEMENT OF AFFAIRS**SCHEDULE 1****In re: Recreational Management Services Co.****Case No: 00-41155****Question 1- Gross amount of income from operation of Debtor's business**

	2000	1999	1998
Gross Sales	1,056,296	1,037,595	0

STATEMENT OF AFFAIRS**Schedule 3a****In re: Family Golf Centers, Inc.****Case #00-41155**

Note: Because the Debtors have a centralized cash management system, transfers are made to and from Family Golf Centers, Inc., the Debtor's parent, on a daily basis.

CHECK #	VENDOR NAME	DATE	\$
4191	TRIZECHAHN	02/15/00	650.00
4208	INTERMEDIA COMMUNICATIONS	03/01/00	779.25
4234	PETTY CASH	03/17/00	683.53
4256	UNITED ADVERTISING	04/04/00	1,090.00
4263	INTERMEDIA COMMUNICATIONS	04/04/00	1,041.54
4364	GRAPHIQUE APPAREL	04/04/00	1,172.94
4266	CENTRAL PARKING	04/04/00	853.71
TOTAL			<u>\$ 6,270.97</u>

STATEMENT OF AFFAIRS

Schedule 3b

In re: Randall's Island Family Golf Centers, Inc. et al.

Case No. s 00-41065-41196

Note: Because the Debtors have a centralized cash management system, transfers are made to and from Family Golf Centers, Inc., the Debtor's parent, on a daily basis. Additionally, the Company purchases merchandise from two of its affiliates.

STATEMENT OF AFFAIRS

In Re: Recreational Management Services Corporation, Debtor

Case No. 00-41155

Question 4 – Suits and Administrative Proceedings, Executions, Garnishments and Attachments

SCHEDULE 4

Case Name/No.	Date Filed	Nature of Claim	Status or Disposition
Lee v. City of Oakland, RMSC, et. al. (Superior Ct. CA, Alameda Co.) 803876-8	4/26/99	Breach of contract	Pending

**Statement of Financial Affairs
Schedule 10 – Other Transfers**

Name and Address of Transferee	Relationship to Debtor	Closing Date	Description of Property Sold or Transferred	Value Received

Note: Within the past year, the Debtor provided security interests in certain of its assets to The Chase Manhattan Bank ("Chase") in connection with the Amended and Restated Credit, Security, Guaranty and Pledge Agreement, as amended and restated as of October 15, 1999. The Debtor leaves it to Chase to assert the extent and validity of its security interest.

STATEMENT OF AFFAIRS**SCHEDULE 17****In re: Recreational Management Services Corporation****Case No. 00-41155****Question 17a-Supervised the books of account and record for debtor**

John Caliollo	CFO	April 2000 - May 2000
Margaret Santorufo	Controller	
Krishnan Thampi	CFO	August 1999 - April 2000
Margaret Santorufo	Controller	
Jeffrey Key	CFO	Inception - August 1999
Margaret Santorufo	Controller	

CFO Address
538 Broadhollow Rd
Melville, NY 11747

Controller Address
538 Broadhollow Rd
Melville, NY 11747

Question 17b - Firms auditing the books of account and records

Richard A. Eisner & Company LLP
575 Madison Ave
New York, NY 11002

Question 17c - Possession/Location of books of account and records

Family Golf Centers, Inc.
538 Broadhollow Rd
Melville, NY 11747

Question 17d - Financial Institutions

The debtor is a wholly-owned subsidiary of Family Golf Centers, Inc., a publicly traded company whose consolidated financial statements are widely distributed throughout the financial community and trade industry.

STATEMENT OF AFFAIRS

In re: Recreational Management Services Corporation

Case No.: 00-41155

QUESTION 19B – Officers and Directors of Corporation and those controlling more than 5% of the voting securities.

<u>Name and Address</u>	<u>Title</u>	<u>Nature and Percentage of Ownership</u>
Krishnan P. Thampi 538 Broadhollow Road Melville, NY 11747	Director, President and Assistant Secretary	0
Pamela S. Charles 538 Broadhollow Road Melville, NY 11747	Director, Vice President, Secretary and General Counsel	0
Margaret M. Santorufo 538 Broadhollow Road Melville, NY 11747	Vice President and Controller	0
Family Golf Centers, Inc. 538 Broadhollow Road Melville, NY 11747	--	100%